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September 25, 2025

To whom it may concern:

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Notice Regarding the Execution of a Loan Agreement with Financial Covenants

FUJI OIL CO., LTD. (the "Company") hereby announces that, on September 25, 2025, it entered into a loan agreement with financial covenants, as outlined below.

1. Purpose of the Loan Agreement with Financial Covenants

Funds for refinancing short-term borrowings, which were primarily raised to increase capital in a subsidiary, into long-term borrowings.

2. Outline of the Loan Agreement

(1)	Agreement Date:	September 25, 2025
(2)	Loan Type:	Syndicated Term Loan
(3)	Loan Amount:	32.5 billion yen and USD 70 million
(4)	Maturity Date:	September 30, 2030
(5)	Collateral:	Unsecured
(6)	Arrange / Agent:	Sumitomo Mitsui Banking Corporation
(7)	Lenders:	Sumitomo Mitsui Banking Corporation and three other banks

3. Financial Covenants Attached to the Agreement

- Maintain the amount of net assets on the consolidated balance sheet at each fiscal year-end at no less than 75% of the greater of the amount at the end of the immediately preceding fiscal year.
- Avoid recording a net loss on the consolidated income statement for two consecutive fiscal years

4. Outlook

The impact of this agreement on the Company's consolidated business results is expected to be minimal.

End